

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MORGAN STANLEY MORTGAGE
CAPITAL HOLDINGS LLC, AS
SUCCESSOR-IN-INTEREST TO MORGAN
STANLEY MORTGAGE CAPITAL INC.,

Plaintiff,

v.

FREMONT INVESTMENT & LOAN,

Defendant.

07 cv 9457 (RJH)

ECF CASE

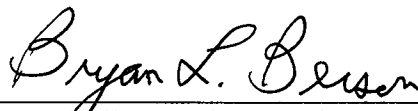
**FED. R. CIV. P. 7.1
DISCLOSURE STATEMENT
OF FREMONT INVESTMENT
& LOAN**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Fremont Investment & Loan (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held:

Fremont Investment & Loan is a wholly owned subsidiary of Fremont General Credit Corporation which is a wholly owned subsidiary of Fremont General Corporation.

DATED this 13th day of December, 2007.

Respectfully submitted,



Bryan L. Berson (BB3271)
PATTON BOGGS LP
1675 Broadway
31st Floor
New York, New York 10019
646-557-5108

Talcott J. Franklin
PATTON BOGGS LLP
2001 Ross Avenue, Suite 3000
Dallas, Texas 75201
214-758-1500

Bizunesh K. Scott
PATTON BOGGS LLP
2550 M Street, NW
Washington, DC 20037
202-457-6000
*Attorneys for Defendant
Fremont Investment & Loan*

CERTIFICATE OF SERVICE

I hereby certify that on December 13, 2007, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the e-mail addresses for the following:

Richard A. Edlin
Ann C. Turetsky
GREENBERG TRAURIG LLP
200 Park Avenue
New York, New York 10069
(212) 801-9200
*Attorneys for Plaintiff Morgan Stanley
Mortgage Capital Holdings LLC*

